

Loan Fund Parameters:

Loan Amounts:

\$5,000 to \$20,000

Job Requirement:

1 job created or retained per loan

Match:

None

Eligible Uses:

Real Estate / Renovations

Equipment

Working Capital

Interest Rates:

Prime

750 +

Prime + 1

661-749

Prime + 2

600-660

Terms:

Working Capital

0-3 Years

Equipment

0-5 Years

Real Estate

0-7 Years

Collateral Req:

Personal Guarantee

Highest lien position/mortgage available

Fees:

\$100 Application Fee (to ABCD)

\$100 Doc Prep Fee (to ABCD)

Any applicable Filing/Recording Fees (to Yeager & Eberhardt)

Disbursement:

ABCD Corp will pay vendors directly via a two-party check for Equip,

RE, Renovations.

Quotes/Purchase Orders or other cost documentation for W/C.

Borrower may have multiple draws. The entire loan amount must be

drawn within 30 days of the first requisition.

Commitment will expire if the loan has not closed within 90 days of

approval.